



CAM-I ASIG Assessment Tool

Purpose

- **Provide data for the case study**
- **Consistency: To make sure our case studies talk about the same things**
- **Objectively “rate” PCM initiatives**
 - Ratings allow statistical analysis, if desired
 - An analytical way to “down select” initiatives for the blue book



CAM-I ASIG Assessment Tool Parts

- **Maturity Assessment (Part I)**
 - Determines the PCM initiative's stage of maturity under "milestone" and "dynamic" views of Cost Management System Development
 - **Guiding Principles Assessment (Part II)**
 - A section of questions/statements for each principle whose ratings determine whether the initiative exhibits that principle
 - An introductory paragraph explains what we mean by the principle
 - Duplication between principles was removed (to reduce confusion)
 - **Success Gauge (Part III)**
 - Determines the success by rating whether the initiative met its intended scope and objectives within budget and schedule
 - Identifies which principles contributed to this success
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CAM-I ASIG Assessment Tool Outcome

- **Initial goal: See whether our initiatives demonstrated the principles**
 - **Current goal:**
 - See whether our initiatives demonstrated the principles (Part II)
 - See whether the principles contributed to success (Part III)
 - Caveat the above by considering maturity (new initiatives are unlikely to demonstrate principles or have any success yet) – Part III
 - **Outcomes:**
 - Assessment Tool data becomes foundation for case studies (see next slide)
 - We can choose the right case study for each principle chapter in the blue book (and not discredit any PCM initiative because it is immature)
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CAM-I ASIG Assessment Tool

Link to Case Study Report Elements

- **Introduction**

- Objectives of the implementation (Part III: PCM Success Gauge)
- Principles demonstrated by the implementation (Part II: Guiding Principles)
- How does it add to the services' mission

- **The Study**

- General
 - demographic stuff (Part III: PCM Success Gauge)
 - objective of initiative (Part III: PCM Success Gauge)
- Detail of case study
 - describe baseline (Part I: Organizational Maturity)
 - Results (Part III: PCM Success Gauge)

- **Findings**

- Relate to guiding principles (Part II: Guiding Principles Assessment)
 - Value to organization
 - What was the success, what was the result (Part III: PCM Success Gauge)
 - What difference did the CPM initiative make? (Part II: Guiding Principles)
 - Lessons learned (this can be related to Part II: Guiding Principles)
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CAM-I ASIG Assessment Tool Roll Out

- **Phase I**

- Release to ASIG
- ASIG members complete and use for the write-up of their case studies
- Please provide to jason.heung@rgsinc.com by COB June 7th

- **Phase II**

- Identify “outside of ASIG” case study candidates from SLS and FLS (surveys)
- ASIG members interview these outside organizations using the assessment tool to get the data necessary to write the related case study
- Schedule TBD at St. Louis

- **Phase III**

- Analysis to determine which cases are used in the blue book
 - Schedule TBD
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